

InsMark Product Order Form

Order Now

Call: 1-888-InsMark (467-6275)
Fax: 925-543-0501

InsMark, Inc.
2400 Camino Ramon, #150
San Ramon, CA 94583
www.insmark.com

Name: _____
Company: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ Fax: _____
E-mail: _____
Namestamp: _____

InsMark Use Only

Contact Code: _____
Date: _____ Rep: _____
Pcode: _____
Date Entered: _____ Initials: _____

Product Information	Price	Total	Monthly Maintenance (includes future enhancements and updates)
<input type="checkbox"/> Power Producer Platinum	\$4,995		\$295/month
<input type="checkbox"/> Power Producer Gold	\$4,295		\$195/month
<input type="checkbox"/> Power Producer Silver	\$3,495		\$125/month
<input type="checkbox"/> InsMark Illustration System (Superlink Version) Includes InsMark Illustration System; Life Plan; Registry Membership	\$899		\$39.95/month
<input type="checkbox"/> Life Plan™ System	\$149		\$9.95/month
<input type="checkbox"/> InsMark® Loan-Based Split Dollar System ("LBSD") Includes "LBSD" CBC	\$1,299		\$59.00/month
<input type="checkbox"/> InsMark® Leveraged Compensation System ("LCS") Includes "LCS" CBC	\$1,299		\$59.00/month
<input type="checkbox"/> InsMark® Premium Financing System ("PFS") Includes "PFS" CBC	\$1,299		\$59.00/month
<input type="checkbox"/> Wealthy and Wise® System ("WAW") Includes Wealthy and Wise; Testing Financial Tolerance CBC; Wealth Preservation Video; Registry Membership	\$1,499		\$49.95/month
<input type="checkbox"/> Documents On A Disk™ System including Hitchhiker App	\$399		\$9.95/month
<input type="checkbox"/> Computer Business Cards™ ("CBCs") <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17 <input type="checkbox"/> 18 <input type="checkbox"/> 19 <input type="checkbox"/> 20 <input type="checkbox"/> 21 <input type="checkbox"/> 22 <input type="checkbox"/> 23 <input type="checkbox"/> 24 <input type="checkbox"/> 25 <input type="checkbox"/> 26 <input type="checkbox"/> 27	\$49 ea.		\$3.00/month ea. (maintenance is optional)
<input type="checkbox"/> InsMark Symposium (Fees may be applied towards purchase of an InsMark product)	\$1,250		n/a
<input type="checkbox"/> InsMark Advanced Underwriting Registry®	n/a		\$10.00/month

Credit Card Authorization

Visa MasterCard AMEX Discover

Initial Sale & Maintenance Maintenance Only Initial Sale Only

Card Number _____

Exp. Date _____

Name as it appears on card _____

Signature _____

Agency Versions are available at an additional fee. Call an Account Executive at 1-888-INSMARK (467-6275) for more information.

Subtotal:	
Tax: Tax must be collected for South Dakota only.	
Product Total:	
Maintenance Total:	



InsMark Linked Carrier Snap-Ons

Each Life Insurance Company listed below will link its company's basic illustration data into any InsMark SuperLink System. You must have your own access to the illustration software of each carrier.

Accordia Life and Annuity Company

* First Allmerica Financial Life Insurance Company (NY)

AIG

* American General Life Insurance Company

Allianz Life Insurance Company of North America

Allstate Assurance Company

Ameriprise Financial

* Riversource Company of New York

The Ameritas Life Insurance Corporation

* Acacia Mutual Life

* Union Central Life

Assurity Life Insurance Company

AXA Equitable Life Insurance Company

Foresters Financial

Lincoln Financial Group

* The Lincoln National Life Insurance Company

Midland National Life

National Life Insurance Company

* Life Insurance of the Southwest

North American Company for Life & Health Ins.

OneAmerica

* American United Life Insurance Company

* The State Life Insurance Company

* Pioneer Mutual Life Insurance Company

The Penn Mutual Life Insurance Company

Protective Life Insurance Company

* Mennonite Mutual Aid Association

Prudential Life Insurance

Security Mutual Life Insurance Company of NY

TIAA Life Insurance Company

Transamerica Occidental Life

Available Soon...

- Genworth
- Nationwide
- Pac Life

* These companies are included in the Snap-On Links for the company listed directly above.

InsMark Computer Business Cards

Name of Computer Business Card

1. Testing Financial Tolerance for Charitable and Family Gifts
2. Free Dog (Executive Bonus Plan)
3. Charitable Pension
4. Wealth Preservation Planning Using a Charitable Remainder Trust
5. Zero Estate Tax Plan
6. Long-Term Care -- Insure or Self-Insure? (Post-Retirement Analysis)
7. Long-Term Care -- Insure or Self-Insure? (Pre-Retirement Analysis)
8. Leveraged Compensation
9. Annuity Rescue and Charitable Annuity Rescue
10. The Leverage of Life Insurance
11. Life Insurance as an Executive Benefit
12. Flexible Wealth Planning Techniques Using Irrevocable Life Insurance Trusts
13. Charitable IRA vs. Stretch-Out IRA
14. Loan-Based Split Dollar
15. Loan-Based Private Split Dollar
16. Disability Income -- Insure or Self-Insure?
17. Endorsement Split Dollar with an Optional Transfer
18. Equities vs. Annuities vs. Life Insurance (plus Annuity Rescue)
19. Financial Firepower of Cash Value Life Insurance (VUL)
20. Financial Firepower of Cash Value Life Insurance (UL)
21. Financial Firepower of Cash Value Life Insurance (Participating Whole Life)
22. Financial Firepower of Cash Value Life Insurance (Equity Indexed UL)
23. Retirement Needs Analysis
24. What's the Best Kind of Life Insurance?
25. Strategies for Retirement Planning
26. How Much Life Insurance is Enough?
27. Maximizing the Perceived Value of Your Company's 401(k) Plan

Use With

- W&W, DOD
 IIS, DOD
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 IIS, W&W, DOD
 IIS, W&W, DOD
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